

# Mafatlal Industries Ltd

**Mafatlal Industries Ltd | BSE Code: 500264 | Market Data as on Date: 24 Feb 2014**

Current Price (Rs)	113.65	Market Cap (Rs. Crores)	158.09	Book Value (Rs)	235.92
52 Week High (Rs)	166.90	Shares Outstanding	1,39,12,886	P/B Ratio	0.48
52 Week Low (Rs)	81.10	Beta - Sensex	0.44	Earnings Per Share (Rs)	25.11
Face Value per Share (Rs)	10.00	Dividend Yield (%)	4.40	P/E Ratio	4.53

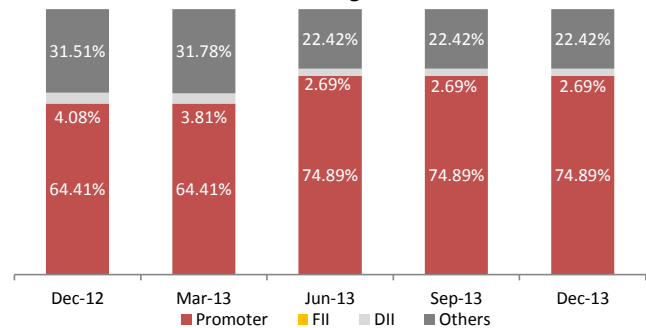
## Company Info:

Mafatlal Industries Limited (MIL) is an India-based company, engaged in textile manufacturing having its operating units at Nadiad and Navsari. Nadiad unit produces fabrics, which are supplied to the customers and oversees. Navsari unit produces cotton and polyester blended fabrics in yarn dyed and piece dyed varieties. The Company operates in two business segments: textiles comprising of cloth and yarn, and financial services comprising activities relating to investments.

## Peer Comparison

	Mafatlal Inds.	Alps Inds.	TT
Sales	197.25	214.08	188.45
PAT	-2.19	-28.51	0.99
Equity	13.91	39.11	21.5
EPS	-1.58	-	0.46
OPM	2.78	5.78	8.26
NPM	-1.11	-13.32	0.52

## Shareholding Pattern



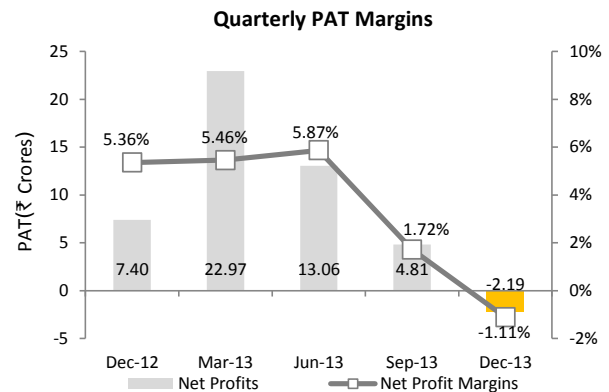
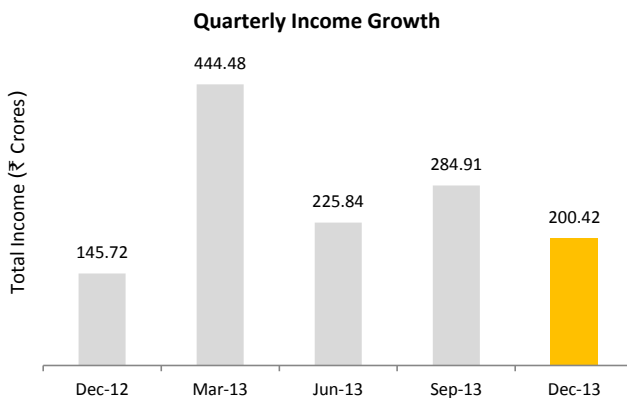
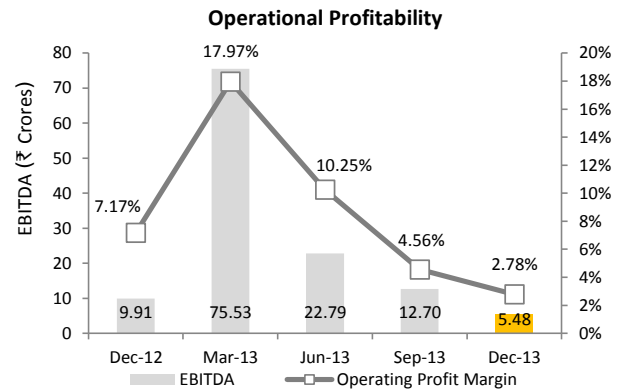
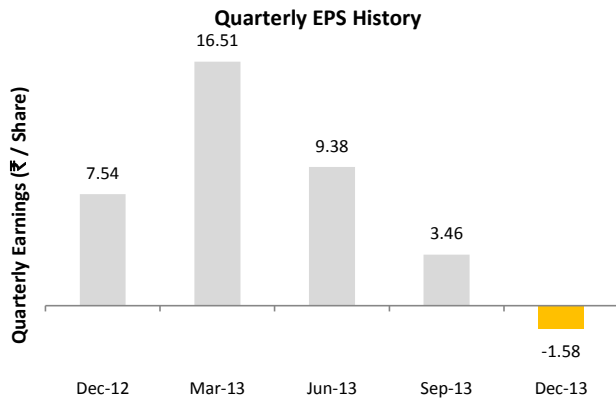
## Quarterly Review - Dec 13:

The company has recorded revenues of Rs 197.25 Crores during the current quarter as against Rs 138.1 Crores for the corresponding quarter last year. EBITDA margins for the current quarters decreased to 2.78% in Dec quarter this year as compared to 7.17% in the same quarter previous year. The Profit after Tax (PAT) for current quarter stood at Rs -2.19 Crores.

## Quarterly Results:

### Income Statement

	Figures in Rs Crores							
	Dec-13	% of (1)	Dec-12	% of (1)	Sep-13	% of (1)	Jun-13	% of (1)
Revenue	197.25		138.10		278.73		222.43	
Total Income	200.42		145.72		284.91		225.84	
Expenditure	(194.94)	-97.27%	(135.82)	-93.21%	(272.21)	-95.54%	(203.05)	-89.91%
Interest	(3.82)	-1.91%	(0.85)	-0.58%	(3.01)	-1.06%	(3.38)	-1.50%
PBDT	1.66	0.83%	9.06	6.22%	9.69	3.40%	19.41	8.59%
Depreciation	(4.96)	-2.47%	(0.75)	-0.51%	(4.02)	-1.41%	(3.76)	-1.66%
PBT	(3.29)	-1.64%	8.30	5.70%	5.67	1.99%	15.65	6.93%
Tax	1.10	0.55%	(0.90)	-0.62%	(0.86)	-0.30%	(2.59)	-1.15%
Net Profit	(2.19)	-1.09%	7.40	5.08%	4.81	1.69%	13.06	5.78%

**Quarter on Quarter Changes:**


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